



## KAMUYU AYDINLATMA PLATFORMU

# AKSA AKRİLİK KİMYA SANAYİİ A.Ş. Non-current Financial Asset Acquisition

### Summary

Non-current Financial Asset Acquisition

## Noncurrent Financial Asset Acquisition

Related Companies ☐

Related Funds ☐

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	10/11/2023
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Evet (Yes)
Title of Non-current Financial Asset Acquired	Akkök Next Yatırım Holding A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Investing with funds to be established in innovative initiatives in the growing deep technology market in Turkey and around the world
Capital of Noncurrent Financial Asset	3.460.000 TL
Acquirement Way	Kuruluştta Edinim (Establishment)
Date on which the Transaction was/will be Completed	17.11.2023
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	320.000
Purchase Price Per Share	1
Total Purchasing Value	320.000 TL
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	9.25%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	9.25%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	9.25%
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	0.002%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0.002%
Effects on Company Operations	Investing with funds to be established in innovative initiatives in the growing deep technology market in Turkey and around the world
Did Takeover Bid Obligation Arised?	Hayır (No)

Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	-
Is Counter Party a Related Party According to CMB Regulations?	Evet (Yes)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	-
Value Determination Method of Non-current Financial Asset	Cost value
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Becoming a partner in the establishment of the company
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
<b>Explanations</b>	

Our Company's Board of Directors has decided to participate in the capital with a nominal amount of 320,000 TL in return for 320,000 shares, corresponding to 9.25% of the total paid-in capital of 3,460,000 TL of Akkök Next Investment Holding A.Ş. ("Akkök Next"), which will be established with the participation of Akkök Holding Group Companies in order to invest with funds to be established in innovative initiatives in the growing deep technology market in Turkey and around the world.

Our Company plans to provide a total of 1.5 million US dollars for the first stage investments within Akkök Next, which are determined as 17 million US dollars in a 3-year period.

It is announced to the public with respect.

Material Disclosure Announcement has been prepared in Turkish and in English. In case of any discrepancy between the two versions, Turkish disclosure will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.