

AKSA AKRİLİK KİMYA SANAYİİ A.Ş. Non-current Financial Asset Acquisition

Summary

Purchase of BTB Havacılık Yatırım A.Ş. Shares

Noncurrent Financial Asset Acquisition

Related Companies ☐

Related Funds ☐

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	01.11.2024
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	06/09/2024
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	BTB HAVACILIK YATIRIM A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Buying, selling, marketing, importing, producing, developing, researching and developing all kinds of machinery, tools, devices, equipment and materials used in the aviation industry.
Capital of Noncurrent Financial Asset	6,500,000 TL
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	Will be completed after closing procedures and obtaining permissions of legal authorities.
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	6,500,000 TL
Purchase Price Per Share	106.51
Total Purchasing Value	692,297,652 TL
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	100%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	100%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	100%
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	2.27%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	2.89%
Effects on Company Operations	To own a company that plays an active role in the composites industry.
Did Takeover Bid Obligation Arised?	Hayır (No)

Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	Barış Nalçacı, Tolga Nalçacı, Bülent Aksu
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	01/11/2024
Value Determination Method of Non-current Financial Asset	Negotiation
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	There is no obligation to prepare.
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

Based on our announcement dated 01.11.2024, the Competition Board has approved the application made within the framework of the Share Transfer Agreements signed for the acquisition of all shares of BTB Havacılık Yatırım A.Ş. and 5% of the shares of Epsilon Kompozit Teknoloji ve Savunma Sanayi A.Ş. ("Epsilon"), thus resulting in the acquisition of 54% of Epsilon shares, during its meeting on 26.12.2024.

The share transfer processes will be finalized upon the completion of the closing and official procedures, and developments regarding the matter will be shared with the public.

Respectfully announced to the public.

Yours Respectfully,

Material Disclosure Announcement has been prepared in Turkish and in English. In case of any discrepancy between the two versions, Turkish disclosure will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.